

Loan Modification Inquiry

Confidential Questionnaire (please print neatly or type)

Client's name: _____

Co-Borrower: _____

Home Address: _____

Subject Property: _____

Primary Home: Yes No

Phone Number: () _____ - _____

Cell: () _____ - _____

E-mail: _____ @ _____

Estimated Property Value: \$ _____ How did you arrive at this value?

Appraisal Real estate agent Price opinion Neighbors price _____

1st Mortgage

Lender/Bank: _____

Rate: _____ %

Loan program: _____

Balance: \$ _____

Mtg. Payments: \$ _____

Months Behind: _____

Prop. Taxes: \$ _____

NOD filed: Yes No

Hazard Insurance: \$ _____

Auction Date: Yes No /Date: ___/___/20___

2nd Mortgage

Lender/Bank: _____

Rate: _____ %

Program: _____

Balance: \$ _____

Mtg. Payments: \$ _____

Months Behind: _____

Hardship Reason (briefly state reason for past due payments or payment concerns):

Contact info:

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Glossary of terms

Auction date = Notice of Trustee Sale

Mtg = Mortgage

NOD = notice of default

Program = type of loan (if known)

Rate = Loan interest rate