

# PERSONAL FINANCIAL STATEMENT

Date: \_\_\_\_\_

Borrower Name: \_\_\_\_\_

Co-Borrower Name: \_\_\_\_\_

Property Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

<b>MONTHLY INCOME</b>				
	<b>Description (Monthly)</b>	<b>Borrower</b>	<b>Co-Borrower</b>	<b>Total</b>
1	Net Income	\$ _____	\$ _____	\$ _____
2	Overtime Income	\$ _____	\$ _____	\$ _____
3	Disability (short or long term) Social Security	\$ _____	\$ _____	\$ _____
4	Alimony/Child Support	\$ _____	\$ _____	\$ _____
5	Other Income	\$ _____	\$ _____	\$ _____
6	Rental Income	\$ _____	\$ _____	\$ _____
Total Monthly Income		\$ _____	\$ _____	\$ _____

<b>MONTHLY EXPENSES</b>			Number of People in Household _____
	<b>Description (Monthly)</b>	<b>Monthly Payment</b>	<b># of Months Delinquent</b>
1	Primary Home Mortgage (include Taxes and Insurance)	\$ _____	_____
2	Rent Payment (if not occupying property)	\$ _____	_____
3	Maintenance /Homeowner's Association Fees	\$ _____	_____
4	Other Mortgages	\$ _____	_____
5	Automobile Loans	\$ _____	_____
6	Other Loans	\$ _____	_____
7	Credit Cards (minimum payments)	\$ _____	_____
8	Alimony/Child Support	\$ _____	_____
9	Child/Dependent Care	\$ _____	_____
10	Utilities (water, electric, gas,cable, etc)	\$ _____	_____
11	Telephone ( land line and cell phone)	\$ _____	_____
12	Insurance (Automobile, Health, Life)	\$ _____	_____
13	Medical Expenses (uninsured)	\$ _____	_____
14	Car Expenses (gas, maintenance, parking)	\$ _____	_____
15	Groceries and Toiletries	\$ _____	_____
16	Dry Cleaning and Clothing	\$ _____	_____
17	Spending money/Entertainment	\$ _____	_____
18	Other Monthly Expenses (Explain)	\$ _____	_____
Total Monthly Expenses		\$ _____	_____

I agree the Financial information is correct.

I agree the Financial information is correct.

\_\_\_\_\_  
Signature (Borrower)

\_\_\_\_\_  
Signature (Co-Borrower)